



www.powerhouseplanning.com

### Table of Contents

3	INTRODUCTION
4	MOVE TO-DO CHECKLIST
14	MOVE PAPERWORK
15	TRAVEL PLANS
16	PACKING LISTS
23	HIGH-VALUE ITEMS SHEET
25	CLEANING CHECKLIST
27	TIPS & RESOURCES



#### INTRODUCTION

Congratulations on your big move! Moving brings all sorts of excitement and changes, but sometimes these changes can feel overwhelming. This binder is a free resource created by Powerhouse Planning to help contain and reduce some of the unknown and chaos surrounding a move. Powerhouse Planning is majority composed of military spouses and veterans. We know moves. Let us use our collective experience of frequent relocations all around the world to guide you on your next move.

#### **How to Use This Binder**

This binder is set up to allow you to customize it to your needs. It helps you to organize your important documents and complete and view checklists in a timely fashion, providing the framework to make your next move a success. Not all items on every checklist will be applicable, but they will help guide you to determine what is needed for your move to be as low-stress as possible.

These pages are designed to be printed off and placed in a binder. The sections can be tabbed for easy management and access. (A template for Avery 8 Big Tab labels is included as the final resource in "Tips & Resources" section.) The "Move Paperwork" and "Travel Plans" sections need only be printed as cover pages. Use sheet protectors, zippered pouches, or folder dividers to store your documents and receipts in these sections. The final section contains templates to aid in both the organization of the move and this binder. We recommend including a zippered pouch to store pens, markers, and sticky notes. Extra paper, either loose leaf or a full pad stashed in the back pocket, is also a good idea.

These resources can be used over and over, for all of your moves. If you want to use the same checklist for multiple moves, put each page in a clear sheet protector and use a wet/dry erase marker to check off each item.

#### Who We Are

Powerhouse Planning provides clients with remote team solutions worldwide. We are a scalable and targeted resource that is dedicated to assisting companies of all sizes achieve their goals. Our areas of expertise include business growth, content creation, and event facilitation. As the majority of our freelance team members are military spouses and veterans, we wanted to provide this resource free of charge to assist others in making their next move the best move possible.



#### **MOVE TO-DO CHECKLIST**

These checklists are broken down into a suggested timeline to help visualize the move process in manageable chunks. As you know your current area, modify the timeline as necessary to make this checklist work for you. Not every step in a preceding checklist needs to be completed before completing items in a future list. Assigning an owner ensures all responsible parties know who will be accountable for each task. Use the notes column to record additional information like phone numbers, account information, and points of contact.

#### Three Months Before Move Date

Task	Owner	Completion Date	Notes
Identify type of move			Options: DIY, self-pack, partial DIY, full service, etc.
Establish a moving budget			
Schedule packers			
Schedule movers			
Schedule cleaning service			
Book any rental vehicles or carriers needed for move			
Schedule final medical appointments			Ask process for obtaining records
Schedule final veterinarian appointments			Ask process for obtaining records
Take a picture inventory of all rooms in the house			
Determine what items will not be moving and make a plan for them			Separate into sell, donate, or trash
Identify items that will need any special care during move			
Notify old landlord/HOA of move- out date			



#### Two Months Before Move Date

Task	Owner	Completion Date	Notes
Finalize housing at new location			
Request transcripts from current school			
Determine future school/ child care and any enrollment requirements			
Create a written inventory of all high-value items			
Begin assembling vital documents to ensure everything is readily available			
Obtain packing supplies			
Complete small repairs in current house			
Decide on travel arrangements for family members			
Establish a child-care plan for the moving process, including unpacking			
Ensure any outstanding car maintenance is completed			
Arrange for the shipment of extra vehicles			
Notify gyms and sports activities of move date			



#### Four Weeks Before Move Date

Task	Owner	Completion Date	Notes
Inform current utilities providers of intent to move	:		
Water			
Power			
Internet			
Cable			
Garbage			
Security System			
Additional			
Research and schedule set up of new utilities provi	iders:		
Water			
Power			
Internet			
Cable			
Garbage			
Security System			
Additional			
Inform insurance providers of move (housing/renters, car)			
Determine new primary care provider and schedule appointments as necessary			
Clean low-usage areas (attic, basement, crawl spaces)			
Plan to use up or dispose of any food/pantry items that cannot be moved			
Schedule haircuts and self-care items that are not likely to happen soon after the move			
Go through OTC and prescription medication, properly disposing of any unwanted/expired medicine			
Make a plan for weighing vehicles (both full and empty) if being reimbursed for personal move			Keep fuel levels in mind when planning



#### Two Weeks Before Move Date

Task	Owner	Completion Date	Notes
Request change of address/mail forwarding through USPS			
Inform friends and family of address change			
Cancel or adjust any subscription- based services (magazines, alumni groups, meal delivery, automated shipments)			
Do a complete system backup on all computers			
Refill all prescription medication			
Confirm packing and moving dates			
Return all library books			
Ensure all dry cleaning/alterations have been picked up			
Create activity bags/toys to occupy kids during packing, traveling, and unpacking			
Continue cleaning house/schedule house cleaning			



#### One Week Before Move Date

Task	Owner	Completion Date	Notes
Ensure all vital documents are in an organized, safe location			Use a designated binder, book bag, or lockbox as your dedicated "safe" that will stay with you throughout the move
Make copies (electronic are fine) of all vital documents, IDs, and credit cards, storing them separately from originals			
Pick up all medical records (peds, family practice, OB/GYN, dental, vision, etc.)			
Pick up pet medical records			
Empty power tools and lawn equipment of oil and fuel, as required			
Label items "Do Not Move" as appropriate			Template provided in "Tips & Resources" section
Arrange final move-out requirements (walkthrough, key drop, etc.)			
Pack suitcases that will be traveling with individuals			
Remove wall hangings (pictures, mirrors, window treatments, etc.)			
Return propane tank			Some propane companies give you credit for returning a tank at one location and picking up a new tank at a different location
Finalize what is needed for immediately required utilities at the new location			



#### Three Days Before Move Date

Task	Owner	Completion	Notes
		Date	
Finalize delivery window			
Inform credit card companies of new address			
Defrost freezer			
Wash all bedding, linens, and curtains to be packed			
Take down and wash all shower curtains			Ensure shower curtains are dry and ready to be packed, otherwise they will be packed "as is"
Disconnect and drain all hoses			
Ensure washing machine is ready for move			
Set aside cleaning supplies to be loaded "last on the truck" (broom, vacuum, etc.)			
Ensure purses, wallet, check books, wall chargers, and this binder are in the "Do Not Move" section			
Place empty, original boxes near items to be packed			
Label doors with sign that reads "Label Box X"			Use location in future house; template provided in "Tips & Resources" section
Stage easy-to-move, high-value items that will be packed in an area that has high visibility to you			Ensure all high-value items are properly inventoried
Ensure high-value items that will be moved personally are discreetly located in the "Do Not Move" area			
Organize "loose items" in drawers, especially in kitchen			Apply Press'n Seal plastic food wrap to drawer organizers or place items in resealable plastic bags



#### Three Days Before Move Date (continued)

Task	Owner	Completion Date	Notes
Remove light bulbs from lamps			
Stage items together that you will want the first night in the new house as an "Open First" box			Consider what will be traveling with you and what else you will want right away (e.g., towels, bedding, shower curtains, place settings, cutting board, knife, sauté pan, etc.)



#### Packing Day

Task	Owner	Completion Date	Notes
Walk through all areas of the house with packers, explaining labeling and expectations			Don't forget to walk around outdoor spaces
Declare any high-value items so they can be packed and labeled appropriately			
Request "soft" furniture (couches, mattresses, etc.) be fully covered (boxed/bagged/shrink-wrapped)			This helps keep furniture clean and protected, especially if it will be going into storage
Explain your "Open First" box and ensure it is labeled as such			Use colorful tape or markers to make the box visible upon unloading
As furniture is being disassembled, ensure the items are properly labeled and put in the "Parts" box			Use colorful tape or markers to make the box visible upon unloading; consider taking in your personal car
Crate or board animals			
Be visible, but stay out of the way			
Have spare permanent markers, pens, sticky notes, scissors, and Ziploc bags available			
Ensure all trash cans are emptied and trash bags are labeled or in the "Do Not Move" area			Movers have packed full trash cans before—it happens
Look inside commonly overlooked areas: dishwasher, microwave, oven, warming drawer, etc.			



#### Move-Out Day

Task	Owner	Completion Date	Notes
Conduct a walkthrough with the driver, checking all nooks and crannies			
Do one final walkthrough before the driver leaves, including outdoor spaces			

#### Delivery Day

Task	Owner	Completion Date	Notes
Crate or board pets			
Set up child care, if possible			
Label each room using same notations used while packing			
Anything that was disassembled by movers while packing should be reassembled on the other side			
Walk unloaders through the whole house and explain all rooms			
Know where you would like each piece of furniture			
One person will be responsible for checking off all inventory items			
Note any damaged or missing items before signing paperwork			



#### One Week After Move Date

Task	Owner	Completion Date	Notes
Ensure all insurance is switched to new location			
Ensure all utilities have begun service			
File moving claims as required			

#### Two Weeks After Move Date

Task	Owner	Completion Date	Notes
Contact previous landlord regarding security deposit status			
Schedule medical appointments (peds, family practice, OB/GYN, dental, vision, etc.)			
Schedule pet vet appointment(s)			
Update driver's license and car registration			
Update voter registration			



### MOVE PAPERWORK



## TRAVEL PLANS



### PACKING LISTS



#### **FAMILY PACKING LIST**

☐ Safe	
Important paper documents	
Checkbook(s)	
Cleaning supplies	
Bath towels (Tip: Keep in mind the number of days you will be withou	t vour
household goods and pack accordingly.)	,
☐ Air mattress	
☐ Bed sheets	
☐ Blankets	
Pillows	
☐ Toilet paper	
Basic first aid kit	
Paper towels	
Cooler (if needed, dry ice)	
Uniform/work dress items (Tip: If you report to work near your move	date, make
sure to have what you need, down to shoes and socks.)	
Valuables (expensive or nostalgic items that you'll keep with you during	ig the move)
☐ Firearms	
Keys (old house, new house, safe, cars, etc.)	
Packed suitcases	
Candles and liquids (Tip: The movers will tell you during pack-up what	they will and
won't move; candles and liquids are typically among those items.)	
Sunscreen	
Computer(s) and cord(s)	
Printer and paper (if you'll need them immediately)	
Modem	
Games for new location (or hotels along the way)	
Movies	
Landline phone	
Cell phone charger(s)  Camera	
Travel itinerary and confirmations (each car should have this)	
Food/treat bags for each car (water, snack bars, etc.)	
Travel games/activities for kids	
Bottle opener/corkscrew	
iii	

#### **MEN'S SUITCASE PACKING LIST**

Oral hygiene (toothbrush, toothpaste, floss, mouthwash, etc
Hair clippers
Nail clippers
Razor
Deodorant
Medicine and vitamins
Body wash
Belt
Hat(s)
Socks
Underwear
Shorts
T-shirts
Pajamas
Swim trunks
Sandals/flip-flops
Jacket
Tennis shoes
Phone and charger
☐ Wallet
iPod/iPad and charger
Computer and charger
☐ Kindle and charger
Smartwatch and charger
Sunglasses
Magazines
Leisure books
Travel plans
■ Work items



#### **WOMEN'S SUITCASE PACKING LIST**

etc



#### **BABY'S SUITCASE PACKING LIST**

<ul> <li>Birth certificate (easily accessible for proof wh</li> <li>Diaper bag</li> <li>Bassinet/Pack 'n Play</li> <li>Bassinet/Pack 'n Play sheets</li> <li>Pump and accessories (including battery pack)</li> <li>Bottles and accessories, warmer if necessary</li> <li>Nursing pillow and feeding cover</li> </ul>		
Cooler pack	Monitor and camera	
Milk (if transporting frozen milk, dry ice)	First aid medication (Tylenol,	
Formula	Benadryl, vitamins, etc.)	
Burp cloths and drool bibs	Bouncy chair and/or tummy time	
Feeding bib	mat	
Diapers (including swimmers)	Baby carrier	
Wipes	Books and toys	
Diaper cream ointment	ī	
Lotion		
■ Shampoo/soap		
Sunscreen		
Towel and wash cloth(s)		
☐ Brush		
Pajamas (one for every two days)		
■ Swaddle		
Clothes (two outfits per day)		
Socks		
Jacket		
Stroller		
Car seat		
Car seat base		
Pacifiers		
Blanket(s)		
Food and snacks		
Bowls and spoons		
☐ Toothbrush and toothpaste		
Swimsuit (pool toys/floats as required)		
Hat		
Laundry stain stick		
Teething ring		
Safety items (8-10 outlet covers for hotel room	ns, rubber bands	
to secure drawers, etc.)		

#### **CHILD'S SUITCASE PACKING LIST**

Oral hygiene (toothbrush, toothpaste, floss, mouthwash, etc.)
■ Brush/comb
First aid medication (Tylenol, Benadryl, vitamins, etc.)
Clothing
Jackets
Socks
Underwear/Pull-ups
Shoes
Swimsuit
Sunglasses
Sandals/flip-flops
☐ Tablet and charger
Computer and charger
Books
Toys
■ Blankets



#### PET SUITCASE PACKING LIST

Carrier Food for enough days until household goods arrive, plus
roughly 20% extra
Treats
Bowls
Crates
Leash
Medicine
Pooper scooper and bags
Medical and immunization record



# HIGH-VALUE ITEMS SHEET



#### **HIGH-VALUE ITEMS SHEET**

Consider high-value items anything over \$500. Items that would be difficult to replace can also be specifically listed. If able, highly sentimental items should remain with you during the move.

- 1. Take pictures of each item from multiple angles.
- 2. Note item name (including brand).
- 3. Note serial number (or identifying number).
- 4. Note condition and ensure the pictures reflect that condition.
  - Ensure previous damage is extremely well documented.
  - Include reference items (rulers, quarters, etc.) to show relative size of any documented damage.

Item Name/Brand	Serial Number	Condition
EXAMPLE: SAMSUNG 24" TELEVISION	X45FG678888ZZ	Large scratch on the back top left corner



## **CLEANING CHECKLIST**



#### **CLEANING CHECKLIST**

Complete the cleaning checklist prior to pack up. Rooms and areas that are low traffic can be done well in advance of the move date. Make a plan to break the task of cleaning the whole house in to manageable chunks. Decide if you want to do one room at a time or one task at a time (e.g., clean all wall surfaces as one task or clean all items in one room before moving to the next room). This checklist can also be used upon moving in to the new location.

Dust everything, including ceiling fans, working from top to bottom
Clean kitchen appliances, inside and out:
<ul> <li>Prior to cleaning out the fridge, plan to use up as much food as possible</li> </ul>
(Tip: Consider donating open condiments, staples, etc. to a friend or neighbor)
Plan on three days for the freezer to defrost fully
Decide when the final load of the dishwasher will be  The Clause dishwasher of the mount and mark a size provided in a family or and a set out.  The Clause dishwasher of the mount and mark a size provided in a family or and a set out.  The Clause dishwasher of the mount and mark a size provided in a family or and a set out.
(Tip: Clean dishwasher afterward and post a sign reminding family members to not put anything in it)
Wipe the inside and outside of all cabinets and drawers
Clean sinsks and countertops in kitchen and bathrooms
Scrub toilets
Clean showers and bathtubs
☐ Wipe mirrors
Decide when final laundry will be completed and plan accordingly
☐ Wipe down walls, removing and/or fixing as many marks as possible
■ Wipe down baseboards
Sweep, vacuum, and mop floors, as appropriate
☐ Vacuum or wash all rugs
Dispose of old air fresheners and make a plan for moving candles
Empty and clean the inside of trash cans; curbside trash cans may need cleaned per your garbage collection agreement
Donate, plant, or prepare to transfer any potted plants (Tip: Rubber totes make
transferring potted plants easier)
Clean aquariums and plan for transporting or donating fish



## TIPS & RESOURCES



#### **TIPS**

- Keep all travel paperwork and receipts for reimbursement (if allowed).
- Pack-up is easier than unpacking—plan child care accordingly.
- Donate items you can't move (candles, liquids, etc.) to a local shelter.
- Consider taking batteries out of items that may get switched on during the move.
- Furniture hardware can be removed before the packers arrive and placed in a plastic bag; attach the bag (tape/shrink wrap) to the furniture or inside a drawer.
- To keep fresh and organized, place towels, sheets, and folded clothing in garbage bags (use scented bags or a add a dryer sheet, if desired)—label the garbage bag!
- Don't overfill bags as packers will have to force them in boxes.
- Upside down garbage bags can also be used to organize and protect hanging clothes.
- Take pictures of the connection side of electronics so you know how to reconnect everything on the backside of the move.
- Make one location in your house the "Do Not Move" area, which is where all your personal packing list items should go.
- Ensure that the moving company places path protectors in their tracks (i.e., make sure that as furniture is being taken out, it travels a set, protected path)
- Make sure that as rooms are being packed they are being labeled for the future room they will be delivered to (e.g., if you have games in your pantry, but you want them in the basement, label it as such and tell the pack-up crew the accurate location).
- Walk the house regularly during pack-up.
- If you are staying in the house as it is being packed up, ask the move crew for an additional box you can throw your sheets into on the morning of the move.
- Consider buying food and drinks for the pack-up and move crew. Items like bagels in the morning or pizza for lunch are a nice gesture. Water and power drinks are greatly appreciated during the day.
- If you are the only adult home for packing or delivery, make sure you also have access to food and drinks as you will not be able to leave.
- If traveling with animals, place bed sheets over the seats of the car.
- When you unpack, we highly recommend taking one room at a time to organize. We tend to do one
  room a night upon arrival and usually manage to have our house fully organized in two weeks.
- Keep in mind that as you unpack, you are at a greater risk for theft. People will be well aware that you have moved in and will be able to easily see your boxes on the curb.
- If you don't want to worry about disposing of moving boxes, have the movers take the boxes with them. (Some companies will come back and pick up boxes at a later date.)



#### **CHANGE OF ADDRESS LETTERS**

#### **BEFORE MOVE LETTER**

Hello,

I am a current subscriber to **INSERT MAGAZINE** and will be moving in **INSERT MONTH** on the **INSERT DATE**.

My current address is **INSERT FULL OLD ADDRESS** 

My new address will be **INSERT FULL NEW ADDRESS** 

Please change my mailing address accordingly.

Thank you so much,

INSERT NAME
INSERT EMAIL
INSERT PHONE NUMBER

#### **AFTER MOVE LETTER**

Hello,

I am a current subscriber to INSERT MAGAZINE and moved in INSERT MONTH.

My current address in your files is **INSERT FULL OLD ADDRESS** 

My new address is **INSERT FULL NEW ADDRESS** 

Please change my mailing address accordingly.

Thank you so much,

INSERT NAME INSERT EMAIL INSERT PHONE NUMBER



#### "DO NOT MOVE" TEXT

Print multiples of the following "Do Not Move" text. Place on all items that are not to be moved.

Create a "Do Not Move Area." Using painters tape on the floor, physically cordon off an area that is the "Do Not Move Area." Use plenty of labels on and around this area! Ensure the packers and driver are well aware of this area during the walkthrough. Balance the location of this area so it is out of the way, but has enough visibility for you to keep an eye on valuables and important documents that will be stashed there.

#### "LABEL BOX" TEXT

Print multiples of the "Label Box \_\_\_" text. Fill in the appropriate room or area so that the box is labeled for its future location.

For example, if you have games in your pantry, but you want them in the basement, fill in the blank with "Basement" so it reads "Label Box Basement." Post the sign near the games and add a note saying this applies to the games. Explain your labeling during your walkthrough. In our example, it is also recommended to print off another sign with the blank being "Pantry" so it reads "Label Box Pantry." Place this sign near the pantry with a note specifying all other items, aside from the games, should be labeled "Pantry."

For the most part, organize your things so there aren't items in the same area going to multiple locations. One sign on the door of the room, with its future location labeled, will make for happier packers.



# DO NOT MOVE

# DO NOT MOVE

# DO NOT MOVE



### LABEL BOX



#### **TAB TEMPLATE**

The following template is premade and compatible with Avery "8 Big Tab" insertable tabs.

To verify compatibility, these are the following compatible product ID numbers:

07709, 07713, 07721, 11111, 11112, 11115, 11123, 11124, 11179, 11192, 11222, 11223, 11228, 11401, 11901, 11907, 11983, 11989, 23284, 23285, 71111, 71901, 71907, 81311



Introduction	Introduction
Move To-Do Checklist	Move To-Do Checklist
Move Paperwork	Move Paperwork
Travel Plans	Travel Plans
Packing Lists	Packing Lists
High-Value Items Sheet	High-Value Items Sheet
Cleaning Checklists	Cleaning Checklists
Tips & Resources	Tips & Resources

